

Annex A

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: FTX TRADING LTD., et al.
Debtors

Chapter 11
Case No. Case No. 22-11068
(Jointly Administered)

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) Fed. R. of Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor

[Confidential Creditor]

[Confidential Creditor's Address for Notices]

Name of Transferee

Fulcrum Credit Partners LLC

111 Congress Avenue, Suite 2550
Austin, Texas 78701-4044
Attn: Amelia Harris
Email: fulcrumtrading@fulcruminv.com (with
copies to mhamilton@fulcruminv.com,
tbennett@fulcruminv.com, and
aharris@fulcruminv.com)
Tel: (512) 473-2781

Debtor	Case No.	Claim Identifier(s)	Claim Amount
FTX Trading Ltd.	22-11068	Claim No: 66291 Confirmation ID: 3265-70-QEOUR-189390527 Schedule ID: 221106806849048 Unique Customer Code: 00154859	As described on Schedule F

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By 
Matthew Hamilton (Nov 17, 2023 08:08 CST)
 Transferee / Transferee's Agent

Date: 11/17/2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

DEADLINE TO OBJECT TO TRANSFER

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____ Clerk of the Court

EVIDENCE OF TRANSFER OF CLAIM AND WAIVER OF NOTICE

TO: Clerk, United States Bankruptcy Court, District of Delaware

REDACTED, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, do hereby certify that they have unconditionally and irrevocably sold, transferred and assigned to **FULCRUM CREDIT PARTNERS LLC** its successors and assigns, ("Buyer"), all right, title and interest in and to the claim(s) the ("Claim") of Seller, identified below, against FTX TRADING LTD et al., in the United States Bankruptcy Court, District of Delaware, Case No. 22-11068.

<u>Debtor</u>	<u>Case No.</u>	<u>Claim Identifier(s)</u>	<u>Claim Amount</u>
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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of the dates below.

Buyer:

FULCRUM CREDIT PARTNERS LLC

By: 
Matthew Hamilton (Nov 17, 2023 08:08 CST)
Name: Matthew Hamilton
Title: Managing Director
Email: mhamilton@fulcruminv.com
Date: 11/17/2023

Seller:

By: REDACTED
Name:
Email:
Date: 11/13/2023

[Signature Page to Evidence of Transfer and Waiver of Notice]

EXHIBIT A¹

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Schedule F No. 00154859		
CRYPTO	1INCH	0.1683158500
CRYPTO	ALEPH	0.4268700000
CRYPTO	BAT	0.4164800000
CRYPTO	BNB	8487.9057939000000000
CRYPTO	BNT	0.0091170000
CRYPTO	BTC	0.000118672275575
CRYPTO	BTC-20210625	0.000000000000
CRYPTO	BTC-PERP	0.000000000000
CRYPTO	COMP	0.0000652730
CRYPTO	COPE	0.0550050000
CRYPTO	DOGE	0.7278250000
CRYPTO	ETH	31.0080912750
CRYPTO	ETH-20210625	0.000000000000
CRYPTO	ETHW	31.0085419000
CRYPTO	FTT	150.024916155531
CRYPTO	OXY	0.0674600000
CRYPTO	PERP	0.0000000100
CRYPTO	RAY	0.6536650000
CRYPTO	ROOK	0.0009843675
CRYPTO	RUNE	0.0212440000
CRYPTO	SOL	0.0159566393518182
CRYPTO	SRM	1516.3910899500
CRYPTO	SRM_LOCKED	11483.6565210400
CRYPTO	USDT	4.057985052641690
CRYPTO	YFI	0.0074660000
CRYPTO	YFI-PERP	0.000000000000
FIAT	USD	14774936.8700411000